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MONTHLY URANIUM EXPLORATION UPDATE

OCTOBER 2026

From Ambition to Action

Source: [Chris Frostad, Uranium Spotlight Podcast](#)

September 15, 2026

More than 1,300 people gathered in London from September 9th to 11th for the World Nuclear Symposium, the 51st edition of a meeting that has become the industry's annual stock-taking exercise, and by the accounts coming out of it the halls were busy, the mood was bullish, and the agenda had shifted in a way worth paying attention to.

The theme this year was "From Ambition to Action," and that phrase captures the change. For most of the past five years, symposium discussions were preoccupied with whether nuclear would grow. That question is now settled. What dominated the sessions this time was whether the industry can actually deliver the growth it has already announced, and the conversation kept circling back to standardization, supply chains, and fuel.

The reactor vendors made the case for repetition over novelty. Westinghouse's chief technology officer argued that standardization is critical to deployment at scale, describing a copy-and-paste approach to new build as the route to supply chain visibility and delivery certainty. The chairman of EDF made the same argument from the utility side, pointing to the lessons being carried from the Hinkley Point C twin-EPR project into Sizewell C, and to France's programme of six initial EPR2 reactors with eight more under consideration. China's state nuclear technology corporation told the room that the country now has 62 units in operation and 58 under construction, with a target of 110 gigawatts by 2030, while cautioning that suppliers of critical equipment may not be able to meet fleet-scale demand.

That last caution is where the fuel cycle enters the story. Cameco's chief executive told the symposium that fuel supply capacity has to be secured now, particularly uranium, because expanding uranium production is not like adding capacity in other segments of the fuel cycle. Orano's chief executive predicted that the next multi-million pound per year mine to come into operation anywhere on the planet will be the company's project in Mongolia, and he expects that by the end of this decade. The chief executive of Urenco said the company plans to add 4.6 million separative work units of enrichment capacity globally through 2036, and disclosed an order book of 27.3 billion euros in the first half of this year alone.

The most pointed comments came from Kazatomprom's chief strategy officer, who said the company is finding it increasingly difficult to maintain the traditional geographic balance of its uranium sales as demand from Eastern buyers continues to strengthen. He attributed the emerging structural deficit to the years in which uranium mining was underinvested, and indicated the company will increasingly favour firm and commercially attractive opportunities.

The signal from London is that announced reactor growth does not become operating capacity without uranium, conversion, enrichment, and fabrication arriving in the right quantities at the right time. The demand case for this sector is no longer the thing investors need to be convinced of. The question that will decide returns over the next decade is whether the front end of the fuel cycle can keep pace, and on the evidence of last week the people who run that front end are not promising that it can. •



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shaping the uranium sector*

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UxC Consulting Spot Price US\$

August 31, 2026	\$89.60/lb U ₃ O ₈
September 30, 2026	\$89.50/lb U ₃ O ₈
Change of -US\$0.10/lb U₃O₈	

UxC Consulting Long-Term Price US\$

August 31, 2026	\$96.00/lb U ₃ O ₈
September 30, 2026	\$96.00/lb U ₃ O ₈
Unchanged	

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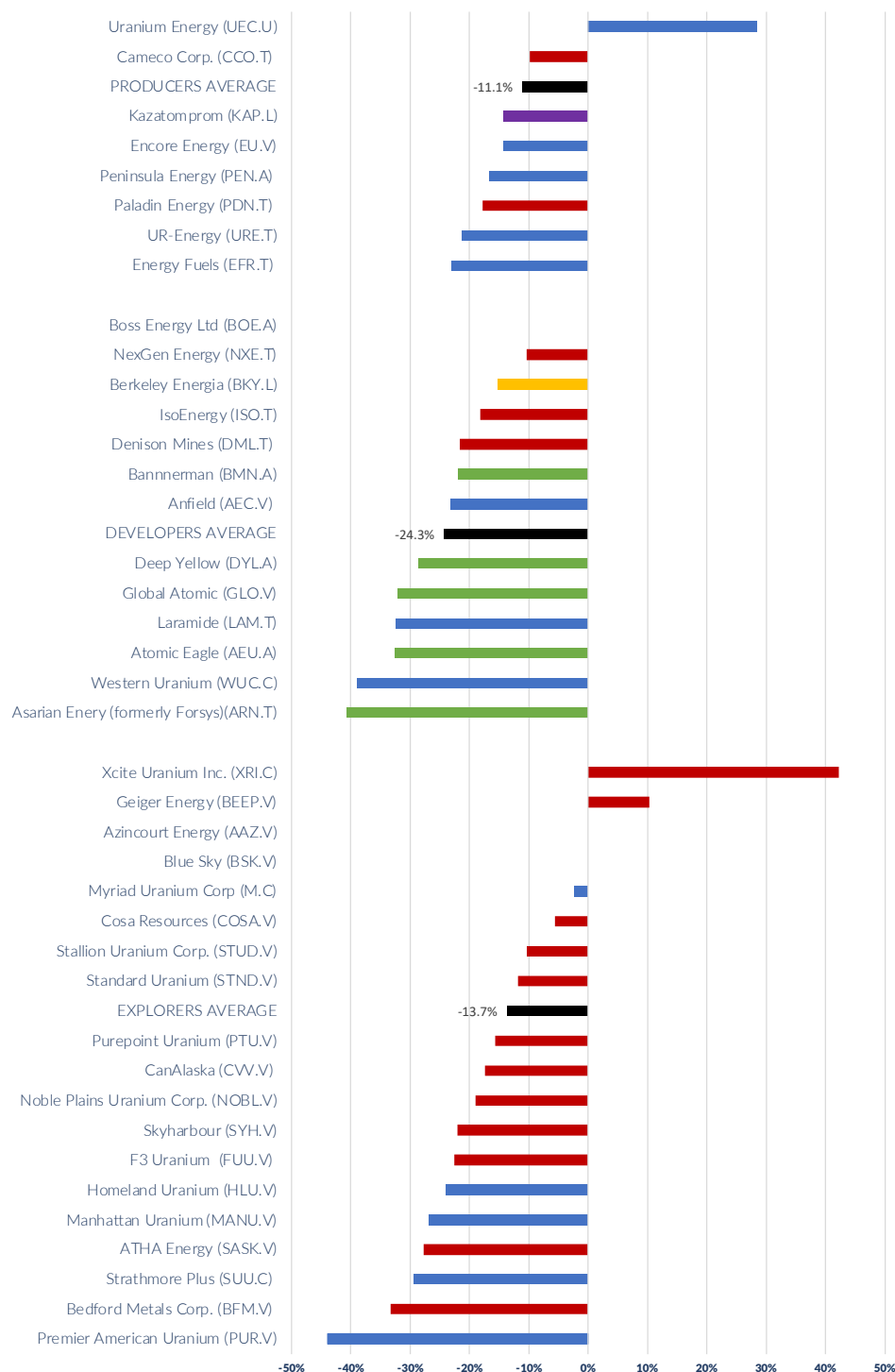
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Month over Month Uranium Stock Performance (as of September 30, 2026)

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Red: Canada | Blue: USA | Green: Africa | Orange: Australia | Yellow: Spain | Gray: Argentina | Purple: Kazakhstan



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Monthly Uranium Exploration Update

Presented by Purepoint Uranium Group Inc. (TSXV: PTU | OTCQB: PTUUF), the Monthly Uranium Exploration Update is a monthly newsletter that gathers information on what's happening with uranium exploration companies, including its monthly exploration news, stock performances as well as the spot and long-term uranium prices.

Purepoint Uranium Group Inc. TSXV: PTU | OTCQB: PTUUF

Purepoint Uranium Group Inc. is a focused explorer with a dynamic portfolio of advanced projects within the renowned Athabasca Basin in Canada. The most prospective projects are actively operated on behalf of partnerships with industry leaders including Cameco Corporation, Orano Canada Inc. and IsoEnergy Ltd. Additionally, the Company holds a promising VMS project currently optioned to and strategically positioned adjacent to and on trend with Foran Corporation's McIlvina Bay project.

Uranium Spotlight Podcast



A weekly podcast dedicated to keep you informed on the week's market moving news. Available on all podcast platforms and our YouTube Channel

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Purepoint Reports Winter 2026 Assays from Dorado JV's Nova Target

TSXV: PTU | OTCQB: PTUUF

September 10, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$23.0MM	\$0.29	\$0.085	\$0.305
Location: Athabasca Basin, SK, Canada			

Purepoint Uranium Group Inc. reported assay results from the 2026 winter drill program at the Nova Target on the 50/50 Dorado Joint Venture ("Dorado" or the "Project") with IsoEnergy Ltd. Hole NV26-05 returned 1.65% U_3O_8 over 0.3 metres from 390.4 metres at the unconformity. The nine-hole winter program intersected uranium mineralization in multiple holes across the Nova electromagnetic (EM) conductor and provided additional geologic and structural control for continued targeting. The summer drill program has now been completed, with results to be compiled and reported shortly.

"The winter 2026 program has materially improved our understanding of the Nova mineralization system," said Chris Frostad, President & CEO of Purepoint Uranium. "The drilling produced additional uranium intercepts along the Nova EM conductor, while providing the structural and geological data needed to better constrain its geometry and interpret. Our improved understanding of geologic controls and geophysical responses has provided us with increasingly specific drill targets as exploration advances."

Highlights

- NV26-05 returned 1.65% U_3O_8 over 0.3 metres from 390.4 metres.
- NV26-03A returned 0.04% U_3O_8 over 3.9 metres from 412.6 metres, including 0.10% U_3O_8 over 0.4 metres, together with 0.79% U_3O_8 over 0.4 metres from 418.2 metres.
- Nine winter holes improved the geological and structural interpretation of Nova.
- The 2026 summer drill program is complete with results to be reported shortly.

2026 Dorado Winter Drill Program Update

The 2026 winter program comprised nine drill holes designed to test the geological and structural controls associated with uranium mineralization at Nova and to refine the geometry of the conductor for subsequent exploration.

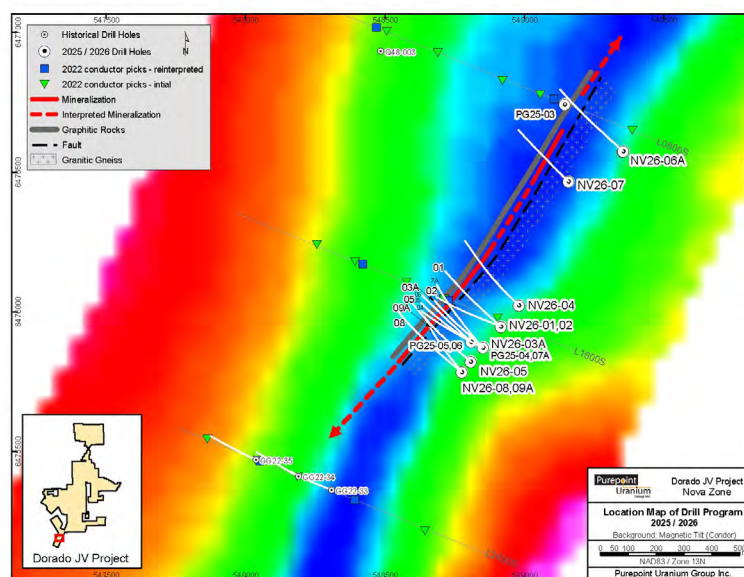
The strongest assay result was returned from NV26-05, where a 0.3-metre interval from 390.4 to 390.7 metres assayed 1.65% U_3O_8 . The interval recorded an average downhole gamma response of 61,070 cps over 0.3 m.

Hole NV26-03A intersected a broader mineralized interval grading 0.04% U_3O_8 over 3.9 metres from 412.6 to 416.5 metres, including 0.10% U_3O_8 over 0.4 metres from 415.1 to 415.5 metres. A separate interval from 418.2 to 418.6 metres returned 0.79% U_3O_8 over 0.4 metres and an average gamma response of 37,050 cps.

Additional uranium mineralization was returned from NV26-01, NV26-02, NV26-04, NV26-06A, NV26-07, NV26-08 and NV26-09A, confirming mineralization at multiple locations across the Nova target.

The winter drilling has refined Purepoint's interpretation of the Nova EM conductor, and the associated geophysical responses, that will be utilized for ongoing exploration drilling.

Location Map of 2026 Winter Drill Program at the Nova Discovery, Dorado JV Project



Purepoint Intersects 7.4 Metres Averaging 8,760 CPS at the Unconformity in First Drill Hole at Q24, Dorado Project

TSXV: PTU | OTCQB: PTUUF

September 17, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$23.0MM	\$0.29	\$0.085	\$0.305
Location: Athabasca Basin, SK, Canada			

Purepoint Uranium Group Inc. reported radiometric results from the completed 2026 summer drill program at the 50/50 Dorado Joint Venture ("Dorado" or the "Project") with IsoEnergy Ltd. (NYSE American: ISOU | TSX: ISO), located in Saskatchewan's Athabasca Basin. Drill hole PG26-11, the first hole completed at the Q24 target, intersected 7.4 metres averaging 8,760 counts per second ("cps") across the unconformity, including 0.5 metres averaging 38,710 cps. The Q24 radioactive interval occurs primarily within strongly altered and structurally disrupted basement rocks, at a separate target area from both Nova and Q23.

"The first hole at Q24 delivered exactly what we look for in this part of the Athabasca Basin; strong radioactivity at the unconformity, significant alteration, structural disruption and graphitic basement rocks," said Chris Frostad, President & CEO of Purepoint. "These geological features have guided uranium exploration in this district for decades and seeing them come together in the first hole at a new target area is really encouraging. Q24 is separate from both Nova and Q23, giving us an important new area for follow-up drilling at Dorado."

Highlights

- PG26-11, the first hole drilled at Q24, intersected 7.4 metres averaging 8,760 cps from 284.1 to 291.5 metres at the unconformity, including 0.5 metres averaging 38,710 cps. The maximum downhole probe reading is 50,110 cps.
- The radioactive interval occurs within strongly clay-sericite-chlorite altered basement rocks (pelitic gneiss) having local fault brecciation. Chalcopyrite veining was observed 3.3 metres farther downhole, providing additional evidence of hydrothermal activity.
- Q24 is a separate target from Nova and Q23, adding another priority area for follow-up drilling at Dorado.
- At the Q23 target, hole PG26-10 intersected intervals of elevated radioactivity associated with altered sandstone and basement rocks.

Q24 Target – First-Pass Drilling

PG26-11, the first drill hole completed at Q24, tested a strong ground electromagnetic (EM) conductor and encountered strongly altered and broken sandstone before reaching the unconformity at approximately 285 metres. The principal radioactive interval extended from 284.1 to 291.5 metres and averaged 8,760 cps over 7.4 metres, including 0.5 metres averaging 38,710 cps. Core recovery was incomplete within this higher-radioactivity interval; assays from the recoverable portion are pending. Chalcopyrite (copper-bearing) veining was observed 3.3 metres farther downhole at 294.8 metres.

The hole encountered sericite, clay and chlorite altered pelitic gneiss from the unconformity to a depth of 318 metres. A second radioactive interval, just below the chalcopyrite veining, averaged 1,010 cps over 6.2 metres from 297.2 to 303.4 metres. Pyritic graphitic pelitic gneiss, with chlorite alteration and local fault breccia, was drilled from 318 to 343 metres then unaltered pelitic gneiss to a final depth of 551 metres.

Additional Results from Q23 Target

Summer drilling also tested the Q23 target area located east of Q24. PG26-10 returned several intervals of elevated radioactivity, including 0.8 metres averaging 1,000 cps from 292.0 to 292.8 metres, 1.2 metres averaging 1,030 cps from 339.5 to 340.7 metres and 1.7 metres averaging 660 cps from 349.4 to 350.8 metres.

The hole also encountered significant desilicification and broken core in the lower sandstone, together with altered basement rocks. The Q23 results provide an additional priority target area for evaluation as the Joint Venture integrates the summer program into its 2027 exploration priorities.

2026 Summer Program

The 2026 summer drill program completed 3,669 metres of drilling across the Nova, Q23 and Q24 target areas. The program tested multiple geological and geophysical settings across Dorado, with radioactivity encountered at more than one target, reinforcing the Joint Venture's strategy of systematically evaluating multiple prospective corridors across the Project. The

Purepoint Intersects 7.4 Metres Averaging 8,760 CPS at the Unconformity in First Drill Hole at Q24, Dorado Project (cont'd)

TSXV: PTU | OTCQB: PTUUF

September 17, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$23.0MM	\$0.29	\$0.085	\$0.305
Location: Athabasca Basin, SK, Canada			

first-pass Q24 result, together with the Q23 results and the broader geological information collected during the program, will be integrated with the final MobileMT structural interpretations to establish priorities for the 2027 exploration program.

Demobilization was completed in September. Laboratory assays from the summer drilling remain pending and will be reported when they become available, together with their incorporation into the Joint Venture's 2027 exploration planning.

TABLE 1 – 2026 SUMMER DOWNHOLE GAMMA PROBE RESULTS

Target Area	Hole ID	From (m)	To (m)	Length	Avg. CPS.	Max. CPS
Q24	PG26-11	281.2	282.8	1.6	1,380	3,210
	includes	284.1	291.5	7.4	8,760	50,110
		284.6	285.1	0.5	38,710	
		291.9	292.6	0.7	880	1,280
		297.2	303.4	6.2	1,010	3,200
Q23	PG26-08*	248.1	250.1	3	850	1,610
	PG26-09*	221.2	222.5	1.3	710	1,170
		235.1	237.0	1.9	780	1,190
	PG26-10	292.0	292.8	0.8	1,000	1,360
		339.5	340.7	1.2	1,030	1,870
		349.4	350.8	1.7	660	900
Nova	NV26-10B*	389.7	390.5	0.8	700	830
		399.4	399.8	0.4	1,100	1,670
		453.1	453.6	0.5	1,650	3,010
	NV26-11*	305.7	307.1	1.4	730	1,070
		337.8	343.4	5.6	11,730	53,300
	includes	339.0	339.4	0.4	50,650	-
	NV26-12	304.4	304.9	0.5	700	810
	*previously released					

*previously released

Figure 1 - Dorado Project Map Showing Nova, Q23 & Q24

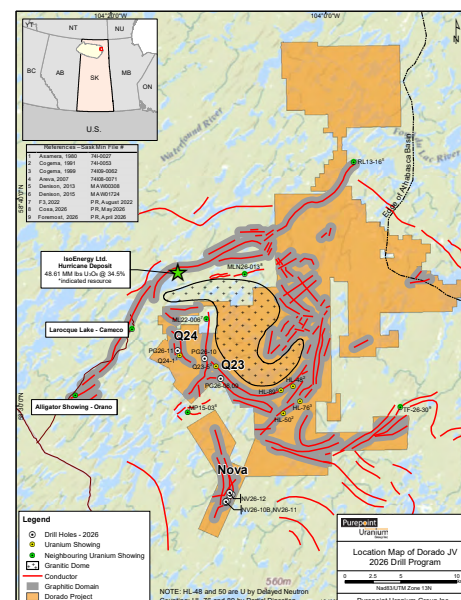
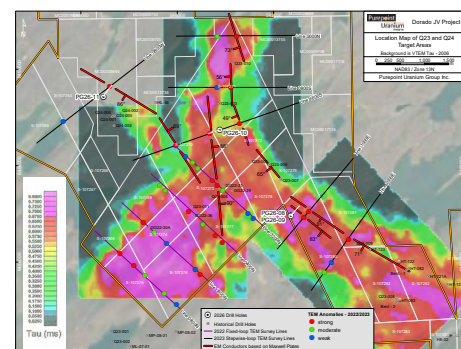


TABLE 2 – Drill Hole Statistics

Target Area	Hole ID	NAD 83 UTM Zone 13		Elev'n (masl)	Azimuth (degrees)	Dip (degrees)	Depth (m)
		Easting	Northing				
Q24	PG26-11	544475	6489438	420	032	-60	551
Q23	PG26-08	548357	6486962	422	039	-60	515
	PG26-09	548357	6486962	422	039	-75	401
	PG26-10	546891	6488745	420	250	-60	524
Nova	NV26-10B	548818	6475894	475	334	-64	524
	NV26-11	548818	6475894	475	321	-64	487
	NV26-12	549146	6476743	466	288	-60	579

FIGURE 2 - Q23/Q24 Target Areas - Compilation Map



Geiger Energy - First Hole at Fox Intersects Uranium Mineralization

TSXV: BEEP | OTCQB: BSENF

September 1, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$18.9MM	\$0.215	\$0.50	\$0.17
Location: Thelon Basin, NU, Canada			

Geiger Energy reported uranium mineralization from the first drill hole completed at the Fox target within its Aberdeen Project. FOX26-001 intersected two main radioactive intervals measuring approximately 20 metres and 30 metres from 173 to 230 metres depth.

Radiometric counts within the intervals were largely above 100 cps, with short sections above 300 cps and locally above 500 cps. Fox had not previously been drill tested and is located along the Andrew Lake structural trend that also hosts Orano's Kiggavik-area uranium deposits.

Azincourt Energy - Field Program Begins at Harrier

TSXV: AZZ | OTCQB: AZURF

September 2, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$6.7MM	\$0.04	\$0.15	\$0.03
Location: Central Mineral Belt, Labrador, NL, Canada			

Azincourt Energy commenced diamond drilling and prospecting at the Harrier Uranium Project, which includes the Snegamook uranium deposit. The approximately 13,000-hectare property covers five licence groups within Labrador's Central Mineral Belt.

The program is focused on testing and refining uranium targets across the property, where historical work identified more than a dozen mineralized zones. Historical exploration includes 124 drill holes totalling approximately 19,851 metres, although Azincourt notes that historical results have not been independently verified.

Paladin Energy – PLS Drilling Extends Atlas, Saloon East and Triple R Mineralization

ASX: PDN | TSXV: PDN | OTCQX: PALAF

September 2, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$2,957.3MM	\$6.63	\$10.50	\$4.65
Location: Athabasca Basin, SK, Canada			

Paladin Energy reported exploration drilling from the Patterson Lake South Project, where drilling extended mineralization at the Atlas and Saloon East areas and beyond the existing Triple R resource footprint. At Atlas, hole PLS26-782 returned 42.1 metres of composite mineralization, including 26.4 metres grading 0.7% eU_3O_8 and 12.5 metres grading 1.8% eU_3O_8 .

At Triple R, drilling also identified mineralization approximately 100 metres east of the existing R1515W resource. Reported eU_3O_8 grades are derived from calibrated downhole gamma measurements rather than chemical assays. NSX

F4 Uranium – MobileMT Refines Wales Lake Targets

TSXV: FFU | OTCQB: FFUCF

September 2, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$9.8MM	\$0.11	\$0.22	\$0.055
Location: Athabasca Basin, SK, Canada			

F4 Uranium reported results from an approximately 700-line-kilometre MobileMT survey over the western portion of its 100%-owned Wales Lake Project. The survey identified two north-northwest trending resistivity-low features that were not clearly defined by the company's previous VTEM survey.

The results will be integrated with existing geological and geophysical information to refine future exploration targets at Wales Lake.

North Shore Uranium – Rio Puerco Drilling Intersects Uranium in All 13 Holes

TSXV: NSU | OTCQB: NSURF

September 3, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$13.3MM	\$0.15	\$0.325	\$0.12
Location: Grants Uranium District, NM, USA			

North Shore Uranium reported results from 13 rotary drill holes totalling 9,274 feet at the Rio Puerco Project. All 13 holes intersected uranium mineralization using the company's stated 0.02% eU_3O_8 cutoff and minimum grade-thickness criteria.

Results included 27.0 feet at 0.30% eU_3O_8 , 12.5 feet at 0.33% eU_3O_8 and 13.0 feet at 0.13% eU_3O_8 . The program was designed in part to verify historical Kerr-McGee drilling associated with a non-current historical resource estimate.

Stallion Uranium – Gravity Survey Defines Three Stone Island Target Areas

TSXV: STUD | OTCQB: STLNF

September 3, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$7.1MM	\$0.13	\$0.51	\$0.125
Location: Athabasca Basin, SK, Canada			

Stallion Uranium completed a ground gravity survey at the Stone Island target within its Moonlite Project. Integration of the gravity data with approximately 690 line kilometres of VTEM survey information outlined three target areas for follow-up exploration.

Target Area A includes multiple conductive responses coincident with the strongest residual gravity low, while two additional areas were identified from gravity gradients and conductive trends.

ATHA Energy – Rib North Mineralization Traced Over 1.45 Kilometres

TSXV: SASK | OTCQB: SASKF

September 8, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$344.6MM	\$0.975	\$1.40	\$0.56
Location: Kivalliq Region, NU, Canada			

ATHA Energy reported preliminary results from seven additional drill holes at the Rib North target within its Angilak Project. Uranium mineralization along the eastern limb of the Rib corridor has now been traced over approximately 1.45 kilometres, compared with about 300 metres following the initial drilling.

Hole RIBN-DD-011 encountered a combined 20 metres of uranium mineralization across several intervals, including 1.3 metres described by the company as high grade. Drilling has also identified mineralization on a second, western limb of the system.

IsoEnergy – Larocque East Summer Drilling Extends Hurricane South Trend

TSX: ISO | NYSE American: ISOU

September 8, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$827.2MM	\$12.68	\$18.47	\$10.19
Location: Athabasca Basin, SK, Canada			

IsoEnergy completed 10,159 metres in 26 summer drill holes at the Larocque East Project, bringing 2026 drilling to 16,963 metres in 43 holes. The program focused on the J, K and L fault systems along the Hurricane South Trend.

Eighteen of the 26 summer holes returned elevated radioactivity above the company's reporting threshold, including several intervals exceeding 10,000 cps. Samples have been submitted for laboratory analysis, with assays pending. Newswire

CanAlaska – Fall Drilling Begins at Key Extension

TSXV: CVV | OTCQX: CVVVUF

September 8, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$68.6MM	\$0.31	\$1.21	\$0.295
Location: Athabasca Basin, SK, Canada			

CanAlaska commenced its fall drill program at the 100%-owned Key Extension Project, approximately 15 kilometres south of the Key Lake Mine and mill.

The program is targeting areas identified through recent airborne geophysics and historical drilling, including ground up-ice from the Orchid Lake uranium-bearing boulder field and targets along a western conductive trend.

NordX Metals – Drilling Begins at Riutta

CSE: NRDX | OTCQB: NRDMF

September 9, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$22.7MM	\$0.52	\$0.90	\$0.31
Location: Joensuu Region, Eastern Finland			

NordX Metals commenced a 1,000- to 1,500-metre diamond drill program at its 100%-owned Riutta uranium project in eastern Finland. The program will test three target areas using revised drill orientations based on reinterpretation of historical geology and geophysics.

The program is following up historical drilling by Areva that included 11.3 metres grading 0.68% U₃O₈, including 3.7 metres grading 1.52% U₃O₈. The historical mineralization occurs at relatively shallow depth along a broader mineralized trend.

Myriad Uranium – Gem Drilling Intersects Near-Surface Uranium

CSE: M | OTCQB: MYRUF

September 10, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$60.7MM	\$0.43	\$0.70	\$0.245
Location: Copper Mountain District, WY, USA			

Myriad Uranium reported preliminary gamma-probe results from three Phase II drill holes at the Gem area of its Copper Mountain Project. All three holes intersected multiple near-surface uranium-bearing intervals.

The longest reported interval was 34.90 metres averaging 210 ppm eU₃O₈ from 10.65 metres depth, while a higher-grade interval in GEM0002DD returned 1.22 metres averaging 1,027 ppm eU₃O₈. The results are radiometric estimates and remain subject to laboratory verification.

Manhattan Uranium – Historical Drilling Compiled at Lisbon Valley

TSXV: MANU | OTCQB: MAUUF

September 10, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$22.6MM	\$0.205	\$0.60	\$0.19
Location: Lisbon Valley District, UT, USA			

Manhattan Uranium completed compilation of 499 historical drill holes from the North Lisbon area of its Lisbon Valley Project. The database includes a historical gamma intercept of 5.2 feet grading 3.70% eU₃O₈.

The company reported that 266 of the compiled holes returned intervals above 0.15% eU₃O₈ and has ranked 36 historical intercepts for future follow-up after excluding areas interpreted to have already been mined. These are historical radiometric results rather than new drilling.

Belmont Resources – Gravity Survey Planned at Crackingstone

TSXV: BEA

September 10, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$7.3MM	\$0.055	\$0.07	\$0.025
Location: Athabasca Basin, SK, Canada			

Belmont Resources announced plans for a 2,500-station ground gravity survey at its 100%-owned Crackingstone Uranium Project, approximately eight kilometres southwest of Uranium City.

The survey is intended to refine structural and geological targets ahead of a planned 2026/2027 drilling program. Historical exploration at Crackingstone identified several uranium showings and past workings across the property.

Geiger Energy – First Apollo Hole Intersects Elevated Radioactivity

TSXV: BEEP | OTCQB: BSENF

September 14, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$18.9MM	\$0.215	\$0.50	\$0.17
Location: Thelon Basin, NU, Canada			

Geiger Energy reported elevated radioactivity from the first drill hole completed at the Apollo target within the Aberdeen Project. APL26-001 intersected approximately 16 metres of elevated radioactivity in two principal zones between 206 and 228 metres depth, with additional elevated readings beginning at approximately 68 metres.

Apollo lies approximately 10 kilometres from Fox along the Andrew Lake Fault. Follow-up drilling was planned to further evaluate both targets.

Cosa Resources – Murphy Lake North Drilling Defines Structure and Alteration

TSXV: COSA | OTCQB: COSAF

September 14, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$68.4MM	\$0.50	\$0.82	\$0.245
Location: Athabasca Basin, SK, Canada			

Cosa Resources completed 13 summer drill holes totalling 6,752 metres at the Murphy Lake North joint venture with Denison Mines. All 13 holes intersected moderate to strong structural disruption and/or alteration across approximately 650 metres of strike.

The drilling further defined multiple structures associated with the Cyclone trend, where earlier winter drilling intersected uranium mineralization. Several areas remain untested along strike and at the unconformity, with additional drilling being considered for winter 2027. Cosa holds 70% of the joint venture and Denison 30%.

Appia Rare Earths & Uranium – Otherside Property Expanded Following MT Survey

CSE: API | OTCQB: APAAF

September 15, 2026

Appia Rare Earths & Uranium staked 20 additional mineral claims around its 100%-owned Otherside Uranium Property following interpretation of its 2026 magnetotelluric survey.

The additional claims increase the property to approximately 20,444 hectares and cover extensions of geophysical and structural anomalies identified during the survey. The results will be used to refine future uranium drill targets.

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$33.1MM	\$0.17	\$0.63	\$0.125
Location: Athabasca Basin, SK, Canada			

Skyharbour's Partner Purecore Metals – Yurchison Data Compilation Underway

TSXV: SYH | OTCQX: SYHBF

September 15, 2026

Purecore Metals commenced a technical review and historical data compilation at the Yurchison Uranium Property under its option agreement with Skyharbour Resources. The approximately 35,000-hectare property lies about 75 kilometres south of Cameco's Rabbit Lake operation.

The work is integrating historical geological, geochemical and geophysical information into a common database to identify areas where multiple exploration indicators overlap and to prioritize future field targets. Purecore can earn up to a 100% interest in the property.

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$78.6MM	\$0.355	\$0.66	\$0.295
Location: Athabasca Basin, SK, Canada			

Cosa Resources – Drilling Begins at Darby

TSXV: COSA | OTCQ: COSAF

September 16, 2026

Cosa Resources commenced up to 2,500 metres of drilling at the Darby joint venture, located approximately 10 kilometres west of Cameco's Cigar Lake mine.

The program is following up structure, alteration and anomalous uranium geochemistry at the Gamma trend, as well as historical weak uranium mineralization at the Bravo trend. Cosa owns 70% and operates the project, while Denison Mines holds 30%.

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$68.4MM	\$0.50	\$0.82	\$0.245
Location: Athabasca Basin, SK, Canada			

Xcite Uranium – Don Lake Drilling Returns Elevated Radioactivity

CSE: XRI

September 17, 2026

Xcite Uranium completed 10 holes totalling 1,106 metres at the Don Lake Project, testing the A, B and C zones over approximately 525 metres of strike.

Results included 5.5 metres reaching up to 8,043 cps in DN26006, 0.7 metre reaching 29,586 cps in DN26008 and 2.2 metres reaching 21,485 cps in DN26009. The radioactivity is associated principally with altered gabbroic gneiss, and laboratory assays remain pending. Xcite Uranium

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$25.9MM	\$0.32	\$0.41	\$0.10
Location: Beaverlodge District, SK, Canada			

Geiger Energy – Follow-Up Fox Hole Returns Stronger Radioactivity

TSXV: BEEP | OTCQB: BSENF

September 21, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$18.9MM	\$0.215	\$0.50	\$0.17
Location: Thelon Basin, NU, Canada			

Geiger Energy reported follow-up drilling from the Fox target, where hole FOX26-003 encountered five radioactive intervals within an 89.8-metre section beginning at 41 metres depth.

Individual intervals included 5.3 metres averaging 3,417 cps with a peak of 15,022 cps, 21.8 metres averaging 1,187 cps and 18.0 metres averaging 2,099 cps. Assays remain pending.

Kiplin Metals – Geophysics Defines Lloyd Lake Drill Target

TSXV: KIP

September 23, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$4.0MM	\$0.225	\$0.40	\$0.18
Location: Athabasca Basin Region, SK, Canada			

Kiplin Metals integrated its 2026 MobileMT survey with historical geophysical information at the wholly owned Lloyd Lake Uranium Project.

The work identified a multi-kilometre resistive anomaly within a northeast-trending magnetic low that coincides with historical electromagnetic conductors. The anomaly extends to approximately 500 metres into the basement and has been designated TZ-1 for future drill testing.

Greenridge Exploration – Summer Program Completed at Hook-Carter

TSXV: GXP | OTCQB: GXPLF

September 24, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$15.2MM	\$0.24	\$0.76	\$0.20
Location: Athabasca Basin, SK, Canada			

Greenridge Exploration reported completion of the 2026 summer exploration program at the Hook-Carter Project. The project is 75% owned by Denison Mines and 25% by Greenridge, with Denison acting as operator.

Hook-Carter covers interpreted northeastern extensions of the Patterson Lake and Derkson structural corridors. The summer work was designed to advance geological and geophysical interpretation ahead of future drill targeting.

UraniumX – Winter Geophysics Planned at Murphy Lake

CSE: STMN | OTCQB: STMXF

September 25, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$8.9MM	\$0.075	\$0.33	\$0.06
Location: Athabasca Basin, SK, Canada			

UraniumX announced plans for winter ground gravity and electromagnetic surveys at the Murphy Lake Project with operator F4 Uranium.

The planned work follows a nine-hole, 4,092-metre 2026 drill program. Assays from that drilling are expected during the fourth quarter, while the winter geophysical program will be used to refine additional targets.

Xcite Uranium – Lorado Drilling Completed; Gulch Program Begins

CSE: XRI

September 28, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$25.9MM	\$0.32	\$0.41	\$0.10
Location: Beaverlodge District, SK, Canada			

Xcite Uranium reported anomalous radioactivity reaching up to 2,281 cps from the recently completed Lorado drill program and commenced a three-hole, approximately 900-metre program at the nearby Gulch Project.

The Gulch drilling is testing targets defined from historical information and the company's 2025–2026 exploration. Surface sampling completed in 2026 returned values of 1.6% and 3.75% U_3O_8 , and the property hosts the past-producing Gulch uranium mine.

Green Canada Uranium – First Marshall Hole Intersects Anomalous Radioactivity

TSXV: GCUC

September 28, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$7.0MM	\$0.11	\$0.18	\$0.085
Location: Athabasca Basin, SK, Canada			

Green Canada Uranium reported results from the first hole at its Marshall Project. MRL-001 intersected 6.2 metres of anomalous radioactivity from 719.3 to 725.5 metres within graphitic pelite near the unconformity.

Readings ranged from approximately 100 cps to a peak of 3,806 cps and occurred along fractures within the interval. The result remains an early-stage radioactive anomaly and should not be characterized as a uranium discovery without supporting assays and further drilling.

Cosa Resources / Traction Uranium – First Aurora Drill Program Begins

TSXV: COSA | OTCQ: COSAF

September 28, 2026

Market Cap	Price as of 09/30/26	52-Week High	52-Week Low
\$68.4MM	\$0.50	\$0.82	\$0.245
Location: Athabasca Basin, SK, Canada			

Cosa Resources commenced approximately 800 metres of diamond drilling in four to six holes at the Aurora Project, approximately 16 kilometres east of Cameco's Key Lake mill and historical mine.

The program is testing shallow conductive anomalies identified through geophysics, several of which occur adjacent to or up-ice from surface radiometric anomalies. Cosa owns and operates Aurora, while Traction Uranium is fully funding the program under an agreement allowing it to earn up to an 80% interest.

WORLD NUCLEAR POWER REACTORS

Source: [World Nuclear Association](#)

As of September 29, 2026	Operable	Under Construction	Planned	Proposed	Tonnes U Required
Global Reactor Count	441	81	122	336	68,920
World GWe	404,127	88,296	111,133	299,332	

TOP GLOBAL NEWS FOR THE MONTH

September 3, 2026: Understanding the Disconnect Between the \$96 Uranium Price and Lagging Mining Stocks

Uranium's long-term price has reached \$96/lb, its first move since June and first uninterrupted rise in 20 months, but junior/developer equities haven't followed. [Read more here.](#)

September 9, 2026: Orano and KHNP expand cooperation on uranium enrichment

Korea Hydro & Nuclear Power and Orano signed a letter of intent covering long-term cooperation in uranium enrichment, reflecting continued utility efforts to diversify nuclear fuel supply. [Read more here.](#)

September 10, 2026: Bannerman completes Etango funding ahead of investment decision

Bannerman Energy completed an AUD124 million placement which is expected to fund the Etango uranium project in Namibia through construction and ramp-up as the company moves toward a final investment decision. [Read more here.](#)

September 11, 2026: Boss Energy updates Honeymoon mine plan

Boss Energy released an updated feasibility study for its Honeymoon uranium operation in South Australia, outlining forecast life-of-mine production of 13.8 million pounds U₃O₈ over nine years based on operating experience since production restarted in 2024. [Read more here.](#)

September 11, 2026: Uranium companies see new chapter for the market

Executives from Kazatomprom and Cameco said uranium demand patterns are shifting, with stronger buying interest in Asia and new categories of buyers beginning to participate in the market. Kazatomprom said it could place all of its output into eastern markets if required. [Read more here.](#)

September 14, 2026: Red Book confident on uranium resources to meet future growth

The latest OECD Nuclear Energy Agency and IAEA uranium assessment concluded that identified global uranium resources are sufficient to support expected nuclear growth, but warned that timely investment in mines, processing and supply infrastructure will be needed to convert those resources into available production. [Read more here.](#)

September 16, 2026: Cameco signs exclusive offtake for planned US laser enrichment plant

Cameco agreed to purchase all future production from Global Laser Enrichment's proposed Paducah Laser Enrichment Facility in Kentucky, adding another potential western source of enrichment capacity as utilities seek alternatives to Russian supply. [Read more here.](#)

September 17, 2026: US approves up to US\$414 million for Global Atomic's Dasa Project

The US government approved financing of up to US\$414 million for Global Atomic's Dasa uranium project in Niger, supporting development of the project while also strengthening US access to non-Russian uranium supply. [Read more here.](#)

September 25, 2026: Agreement clears path to restart Madaouela uranium project in Niger

Atomic Eagle and the Government of Niger executed a new mining convention for the Madaouela uranium project, establishing the legal and fiscal framework for development and triggering the process to discontinue related international arbitration proceedings. [Read more here.](#)

September 29, 2026: Uranium Energy reports higher US production as domestic demand grows

Uranium Energy reported a 150% quarter-over-quarter increase in uranium production and lower production costs while continuing to expand its US operations. The company is positioning its Wyoming and Texas production and planned processing capabilities around increasing US demand for domestically sourced uranium. [Read more here.](#)

LATEST VIDEOS FEATURING CHRIS FROSTAD

Purepoint Uranium reports strong radioactivity at the new Q23 Target at Dorado

Chris Frostad explains that the first drill hole at the Q24 zone returned 7.4 meters of radioactivity at 8,760 counts per second, with peaks reaching 50,000 counts per second. Frostad describes the result as highly significant given it came from the very first hole drilled in that zone.

Click on image below or [here to view full video](#).



Frostad Says Utility Contracting Set To Drive Next Uranium Market Surge

Chris Frostad joined Steve Darling from Proactive to provide his perspective on the current uranium market and explain why he believes a major shift in utility purchasing could be the catalyst that reignites uranium equities.

Click on image below or [here to view full video](#).



Purepoint Expands Nova With High-Grade Results at Dorado

Purepoint reported encouraging new assay results from its 2026 winter drill program at the Nova Target, part of the 50/50 Dorado Joint Venture with IsoEnergy Ltd., further strengthening the project's potential as a significant uranium discovery in Saskatchewan's Athabasca Basin.

Click on image below or [here to view full video](#).



Uranium's Contracting Freeze: What's Really Holding Equities Back

Uranium's long-term price has climbed to \$96 a pound, its first move since June and the first stretch in 20 months without a down-tick, while spot has pushed toward the \$90 mark on the back of roughly 400,000 pounds of trading.

Click on image below or [here to view full video](#).



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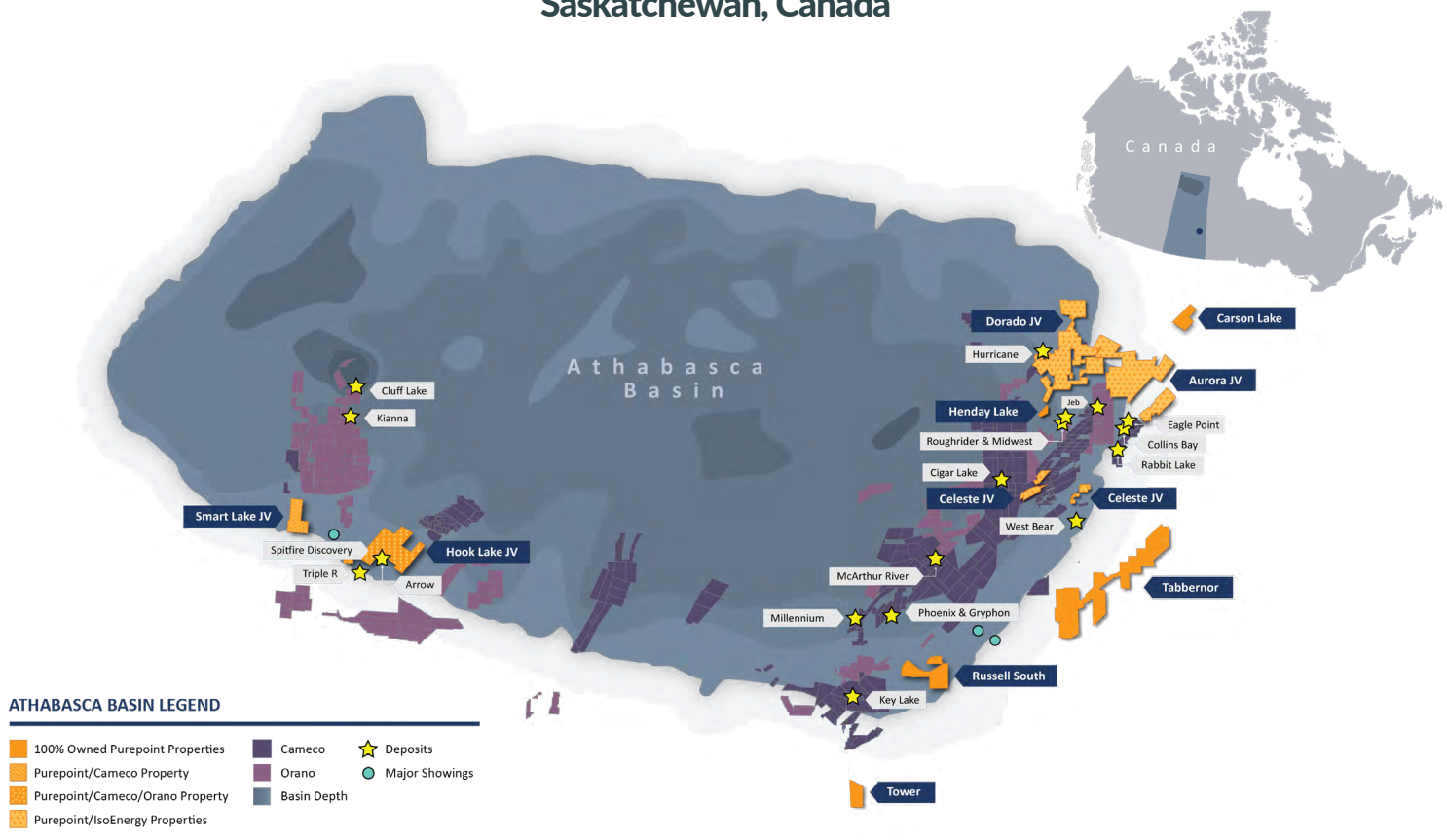
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