

Purepoint Uranium Group Inc.

Advanced Exploration in the World's Richest Uranium Region

TSXV: PTU

Strategic Project Acquisitions

- Focused on the precision exploration of its ten projects in the Canadian Athabasca Basin, the world's richest uranium region

Partnered with two of the World's Largest Uranium Producers



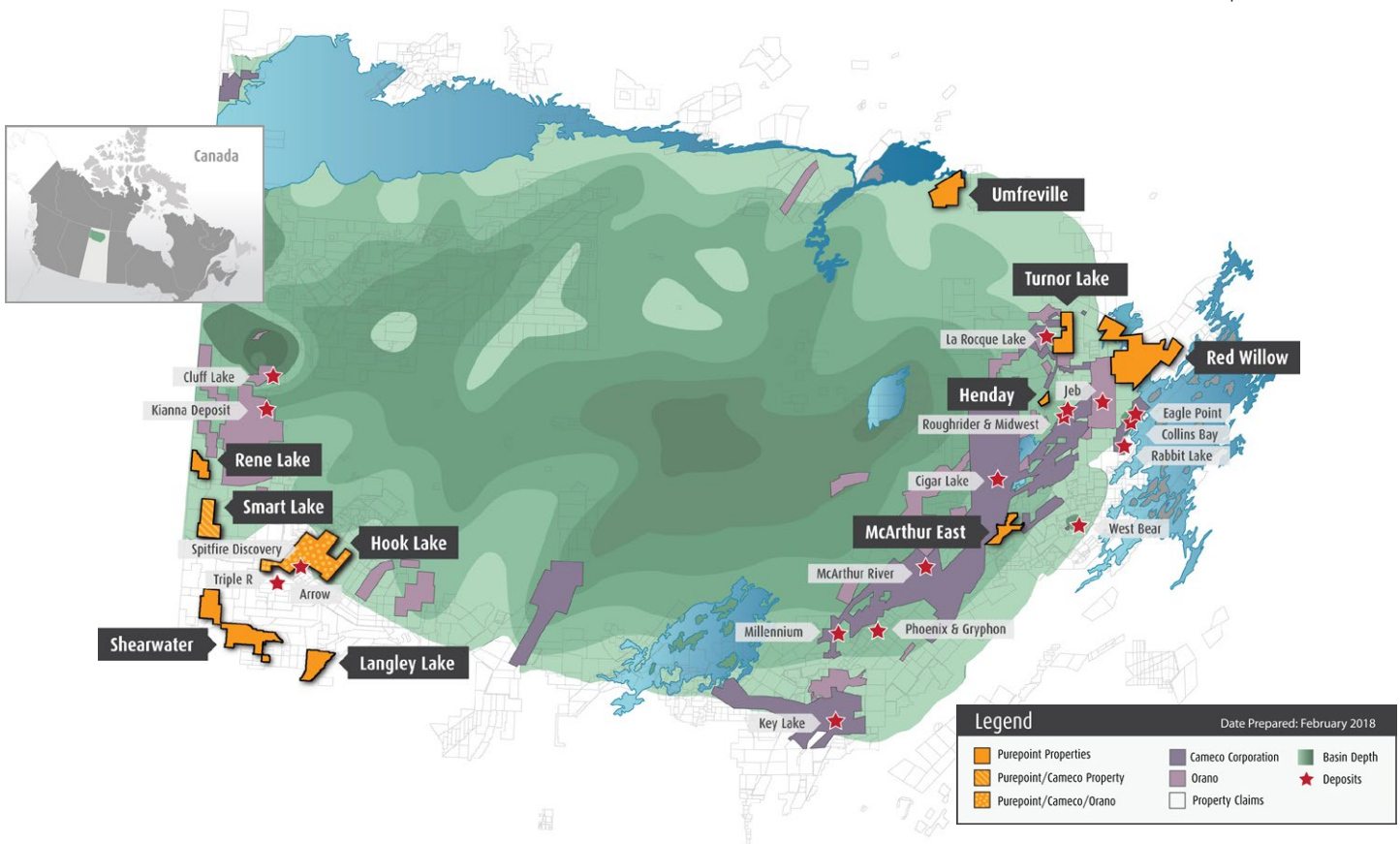
Hook Lake & Smart Lake



Hook Lake

High Grade Discovery at the Patterson Uranium District

- Spitfire Discovery (53.3% U_3O_8 over 1.3m within a 10m interval of 10.3% U_3O_8 at Hook Lake JV)
- \$4 Million Exploration program completed in Mid-April (2018) discovered a new mineralized shear zone on trend with Spitfire



Capitalization (as of March 31, 2018)

- Share Price: \$0.07
- 52 Week Range: \$0.055-\$0.185
- Shares Outstanding: 204.6M
- Fully Diluted: 261.7M
- Cash on Hand: \$1.5M
- Daily Avg Volume : \$350,000

Leadership Team

Chris Frostad, President & CEO
 Scott Frostad, VP Exploration
 Roger Watson, Chief Geologist
 Ram Ramachandran, CFO

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FLAGSHIP PROJECT: HOOK LAKE

Located along the Patterson Uranium District, the Hook Lake JV is a project owned jointly by Cameco Corporation (39.5%), Orano Canada Inc. (39.5%) and Purepoint (21%).

Operated by Purepoint since 2007, the project consists of nine claims totaling 28,598 hectares including the Spitfire high-grade discovery (53.3% U₃O₈ over 1.3 metres including a 10 metres interval of 10.3% U₃O₈).

The Patterson Uranium District is a corridor lying across the SW edge of Saskatchewan's Athabasca Basin, interpreted to extend at least 50 km, hosting Fission Uranium's Triple R deposit, NexGen's Arrow deposit and Purepoint Uranium's Spitfire discovery.

Hook Lake's latest drilling program was completed in Mid-April with a total of 12,733 metres in 24 holes of diamond drilling, guided by 350-metre step-outs towards the northeast along the eight kilometre, 4,000 hectare Patterson target region that stretches northeast across the property.

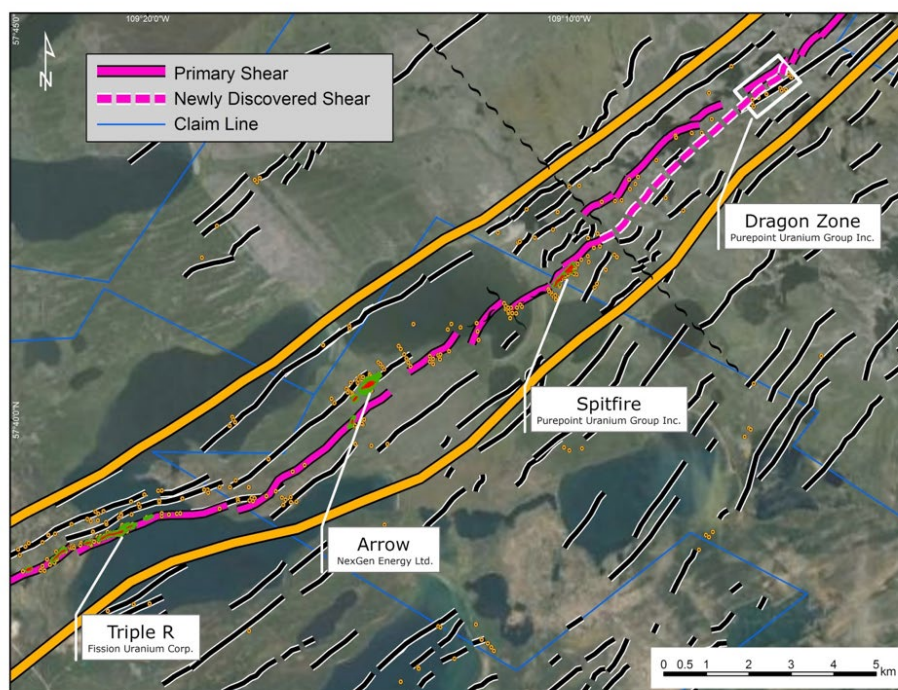
Purepoint' winter drill program has identified a new mineralized graphitic shear running through the Dragon Zone that is on trend with the Spitfire discovery.

The Dragon shear zone is now known to be approximately 200 metres wide, is composed of three to four separate graphitic shears dipping southeast and has been tested over a strike length of 750 metres. As with the Spitfire discovery, the strong hydrothermal alteration is associated with the most easterly graphitic shear and the hanging wall rock. The intensity of the hydrothermal alteration and the radioactivity has been increasing as the drill has moved along strike to the NE.

Next steps:

- Geochemistry from the drill program will be compiled and analyzed to help with the geologic understanding and to determine if typical vectoring elements are useful for identifying future drill targets
- Ground electromagnetic surveying between the Spitfire and Dragon zones will be required to identify the potential graphitic shear that links these two areas
- First-pass drilling of the Dragon shear towards the northwest, the "U" Conductor and areas of identified hydrothermal alteration within the Derkson Corridor

PATTERSON URANIUM DISTRICT



HIGHLY PROSPECTIVE PIPELINE WITH DEFINED POTENTIAL

Project	Size (hectares)	PTU's Ownership / Partners	Stage	PTU's Investment to date	Next Steps	Held Until
Hook Lake	28,598	21% Cameco & Orano	Discovery	\$6,750,000	Follow-up drilling	March 2028
Smart Lake	9,860	27% Cameco	2,540 metres drilling	\$3,000,000	Folow-up drilling	July 2023
Red Willow	40,119	100%	16,550 metres drilling	\$9,250,000	Follow-up drilling	March 2024
Turnor Lake	9,706	100%	11,200 metres drilling	\$5,500,000	Follow-up drilling	August 2030
Umfreville	12,217	100%	Geophysical targets defined	\$750,000	Initial drilling	July 2019
Henday	1,029	100%	Geophysical targets defined	\$350,000	Initial drilling	February 2020
McArthur E.	5,602	100%	Geophysical targets defined	\$250,000	Initial drilling	July 2019
Rene Lake	5,437	100%	Greenfield	\$0	Geophysics	March 2020
Shearwater	26,244	100%	Greenfield	\$0	Geophysics	January 2020
Langley Lake	9,147	100%	Greenfield	\$0	Geophysics	March 2020

Disclaimer information:

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Qualified Person

Scott Frostad BSc, MASC, PGeo, Purepoint's Vice President, Exploration, is the Qualified Person responsible for technical content of this document.

